WEST TEXAS Thursday, September 15, 1994

The West Texas Country Trader is a Supplement of:

Abernathy Weekly Review The Canyon News

The Castro County News The Clarendon Rews HEREFORD BRAND.

Plainview Daily Herald Ralls Reporter-News The Slatonite

The Tulia Herald

ATTLE REPORT: HANGIN' TOUGH!

Beef demand high but supply drags down price

TCFA President **Les McNeill says** feeders expect to wait a bit longer for price recovery

By GORDON ZEIGLER

AgReview

PANHANDLE — Feeders knew last year that cattle numbers were edging too high, yet they didn't expect prices to dip so low, or take

so long to correct.

Les McNeill, Texas Cattle
Feeders president, said it may

See McNEILL, Page 4

COW CAPITAL U.S.A.

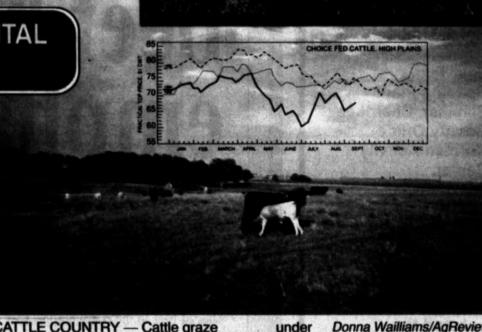
Nation's 'beef baskett is the Texas Panhandle

By GORDON ZEIGLER

AgReview Writer

When the cattle market loses ground — as it has within the past six months - it hurts worst where fed cattle are concentrated highest — and that pretty well describes the Texas Panhandle.

See CATTLE, Page 5



CATTLE COUNTRY — Cattle graze under center pivots on a pasture between Olton and Hart.

Donna Wailliams/AgReview

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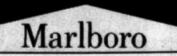
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AGREVIEW



Ag News

Sept 14 -15\

West Texas Agricultural Chemicals Conference, **Lubbock Plaza** Hotel, Lubbock

East Texas Bedding Plant Seminar, Cherokee County Office-**Norman Activity** Center, **Jacksonville**

Sept. 15-16

Beef Efficiency forum. Texas Tech **University Meats** Lab and the University Center, Lubbock ...

Sept. 16

Agricultural Awareness Day, Texas A&M University Agricultural Research and ExtensionCenter, Lubhock

Sept. 20 TUES

Pumpkin Field Day, Carthel Farm, Floydada.

Bob Carter discusses beef board emphasis

Beef Board Secretary-Treasurer offers viewpoint

By GORDON ZEIGLER

AgReview Writer

"Pretty darn good!"

That's how Plainview's Bob Carter. partner in C-Bar Feedyard, sums up the sales of beef to the consumer this past



R. M. "Bob" Carterr

summer.

Carter, longtime cattle feeder and past president of the Texas Cattle Feeders Association, is serving as secretary-treasurer of the nation's Beef Board.

It's the beef board's job to pump checkoff dollars into promoting the sale and consumption of beef. And anytime indicators show that is happening, guys like Carter are pretty happy about it.

"This slump in prices has been anticipated, I'd say the downtown uin prices that started in February of this this has been anticipated for at least a year prior to that," Carter explained.

The advertising campaign and promotional campain for this year was based on that knowledge "that we were going to have an excess supply of cattle" Carter said.

So what did the consumer do in that time span?

He ate more beef, lots more, according to recent surveys and sales figures.

We have gone through vey large numbers of cattle and produced big tonnage of beef all this year, and sold it all," Carter said. "The demand is pretty darn good."

'We're in the phass of the exattle cycle where we are going to have big numberso of cattle to market for the next three to four years," Carter predict-

With that in mind, it is hard to anticipate the real improvement in live prices of cattle in that period of time, Carter

"We have seen during this past an increase in advertising space that retailers are using to feature beef, and at the same time a decrease in pork and poultry featurings,"he said. "That, I think is a direct result of our efforts to promote beef to the retailer to get additional featuring of beef."

A new wrinkle tried recently in about a dozen test markets, Carter said, was use of money saving coupons to stimulate beef sales.

The first bunch of them were in early August and then there was another series about three weeks later. We hav en't gotten the resutls to see how successful that was, but it was one of the devices we are using."

Carter is a strong believe in trying to match beef product to the health conscious and thrift conscious consumer.

For that reason, he believes beef popularity has grown thanks to a push by packers to more closely trim cuts of beef prior to shelving in the market.

That has been really pushed by all of the major packers . . . to achieve a closer trimmed retail product," he said.

The current market is yielding cattlemen lower margins than many in recent times while packers and retailers are in a more advantageous position to buy low, then resell to a beef-hungry consumer market.

Despite criticism afoot concerning the current state of affairs, Carter waxed philosophical about the state of things.

"It's the packers job to buy the live cattle as cheap as he can and it is my jhob as a producer to sell them to him as high as I can," Carter said. "When we have a bountiful supply, it makes my job harder and his easier."

Beef Board announces promotion efforts for FY 1995

Robert M "Bob" Carter of Plainview attended the Summer Meeting of the Cattlemen's Beef Promotion and Research Board in Denver, June 23 25, in which the new marketing emphasis of the promotional arm of the industry was announced.

During the meeting the Beef Board established a fiscal year 1995 budget which addresses the current cattle market situation and coordinates checkoff investments based on program spending at both the state and national level. Carter serves as secre-tary/treasurer of the Beef Board and as a member of the Beef Board's Operating, Executive, Planning, Administration and Budget and Finance

Due to the current market situation - the Due to the current market situation — the increase in beef supplies and sharp drop in cattle prices — the 1995 budget puts added emphasis on promotion and foreign marketing programs that have the potential to move beef short-term, yet does not jeopardize other programs that benefit the industry in the long-run.

The FY95 budget (Oct. 1,1994 - Sept. 30,1995) also takes into account a Combined Statement of Beef Checkoff Activities, which is an incorporation

of financial information from each state beef council, as well as the National Cattlemen's Association, the Beef Industry Council, the U.S. Meat Export Federation and the Beef Board, to detail the spending of all state and national check-

off funds — thus improving the coordination, efficiency and effectiveness of the checkoff program.

The FY'95 Beef Board budget is as follows:

Promotion — \$25,150,000; Research — \$4,200,000;

Consumer Information — \$3,000,000; Industry Promotion — \$25,150,000; Research — \$4,200,000; Consumer Information — \$3,000,000; Industry Information — \$4,000,000; Foreign Marketing — \$5,000,000; Producer Communications — \$500,000; Evaluation — \$200,000; Program Development — \$450,000; USDA Oversight — \$250,000; and Administration — \$2,250,000 (by law, the administration budget can be no greater than 5 percent of revenue and actual administrative expenditures have been much less.) have been much less.)
The Beef Board Executive Committee also acted

to create a task force, with representation from NCA, BIC, MEF and the Beef Board, to develop a contingency plan for dealing with sharp declines in the cattle market. In related action, the Beef Board encouraged NCA to pursue additional sources of

commodity contingency funds from USDA and encouraged BIC to solicit voluntary funding from the packing industry.

Another highlight of the meeting was the presentation of 1995 draft project authorization requests. Beef Board committees reviewed and prioritized proposed projects and made recommendations as to whether the individual projects merit 1995 beef checkoff funding. The funding recommendations will be passed on to the Beef Promotion Operating Committee for final funding decisions in

The Beef Board is accountable for overseeing the national, one-dollar-per-head beef checkoff program including planning, budgeting, evaluating programs, collecting checkoff assessments, assuring compliance with the Beef Promotion and Research Act and Order and certifying state beel councils. The Beef Board's 107 members are appointed by and held accountable to the Secretary of Agriculture. Board members represent all segments of the beef industry including beef, yeal and dairy producers and importers.

Cattle, livestock industry vital part of Castro County

The cattle feeding and livestock industry in Castro County had its official beginning in 1883, when J.W. Carter, the county's first settler, purchased land in Castro County.

In 1993, the county ranked second in the area in fed cattle numbers and boasts the region's largest

Bewteen those two statistics came years of "blue northers," grasshopper plagues, prairie fires and black duster" sandstorms, as well as years of change and persistent growth.

The root of survival for the cattle industry was the native grasslands in the arca-Buffalo Grass, Blue Gama, side oats gama and mesquite. But in order for the cattle to feed off of the grasslands, moisture was needed to help the grasses grow. However, the elements didn't always coop-

Over the years, the cattle industry in Castro

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County survived many natural as well as man-made threats, but the early years seemed to create the worst obstacles.

The disasters continued in the 1930s with the black duster sandstorms that buried the county's cattle forage under a layer of sand.

With one disaster after another, many of the early settlers moved on.

Of those that stayed, a few farmers and ranchers began to construct small feeding pens and fed their cattle on the farm.

With the onset of irrigation and the increased production of grain sorghum in the county in the 1940s and 1950s, the number of farmers and ranchers feeding their cattle on the farm grew.

Large commercial feedlots started springing up in the county in the late 1960s and soon they mushroomed into one of the county's biggest industries.

Today, feedlots in Castro County feed over 650,-000 head of cattle per year, according to the 1993 Fed Cattle Survey released by Southwestern Public Service Co.

The report listed 660,-981 head fed in the county

last year, which was up considerably from the 626,392 fed in 1992.

The region's largest feedyard, Bar G Feedyard, has an annual capacity of 75,000 head. Other feedyards in the county include Dimmitt Feedyard, 45,000; Rafter 3 Feedyard, 40,000; Seven X Feed Yard, 30,000; Cluck Feed Yard and Hill Feedlot, each with 20,000; LS Feeders, 17,000; Smith Cattle Feeders, 14,000; Texzona II, 12,000; Sunnyside Cattle Co., 10,000; Beef Co., 9,000; and Bridges Cattle Co. and Look Cattle Feeders, each with 5,000.

The fed cattle numbers alone do not represent the entire livestock industry in the county. Also included should be the sheep, swine and ostriches, as well as horses. Then there are the marketers and processors. And of course, numerous support industries add to the economy, including feed suppliers, health supplies, veterinarians, and hardware suppliers and repairers.

From the early-day tradition of the open range cowboy to the modern day technology of feedlots and scientifically formulated feeds, the cattle and livestock industry is an important part of our area's economy.

(Information for this story was obtained in part from the Castro County History, Vols. I and II.)

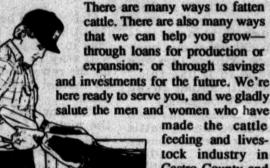
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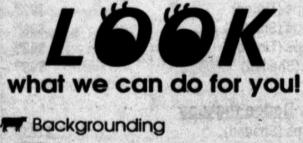
Market Services

STEASTALL.

The cattle feeding and livestock industry in Castro County and the area provides a big share of the economy that keeps our area thriving and growing. We appreciate those who are involved in each aspect of the industry and who help to keep it strong and vital. From the small farmers and ranchers to the commercial feedlots, and from the smallest suppliers to the largest marketers and processors, each one has an important part in maintaining an industry that has played a big role in the history of our area, and will continue to be a driving force in its development. To each one, we say, "We salute you!"

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4 - Thursday, September 15, 1994 - COUNTRY TRADER

McNEILL, from Pg. 1 it may yet be a while before things head back in the direction of higher fed cattle prices.

"You can't get out of an over production cycle that quick. It takes a year or two to work out of one of these situacautioned tions. McNeill. of Carson County Feedyards in Panhandle.

"I don't think we have any choice but to hang tough right now. It is the nature of our business to have ups and downs in it like this," McNeill added in an interview Saturday.

The damage has been extensive among cattle feeding entities across the cattle feeding region, due to eroding prices.

"There is no getting around the fact this industry has been terribly, terribly hurt," said McNeill. "I have seen estimates of the amount of equity lost just in the

Texas, New Mexico area. It is probably, when I saw these figures, in the range of \$167 million for January through July. So it has probably grown since then."

Unfortunately, there will be some casualties.

"We are going to have some new players here, he said. "Some have lost equity and can't come

McNeill said he is confident, however, the the "day in, day out feeder" will stay in preparing for the rewards of a better market on down the

The positive side of the picture for feeders will be anticipated cheaper feeder cows in the near term.

"The cow-calf man will take less for his cows. You've got to cut production. So it kind of flows down here. You'll get the dis-benefit of a bad market. No one likes that.'

"There's been too

much production in the cow/calf end, plus we had an easy winter and some competition from competing meats."
McNeill said feeders

are thankful that beef demand has been good.

"The retailer has done good job. And the industry has done a good job of advertising and has moved a lot of tonnage

McNeill compared the current spell in the market with other memorable downturns in the

"The '73 break . . that was very devastating," he recalled. "And the dairy buy out was what changed our market considerably. And, more recently, in August of 1991, when we took such a drastic drop in the market cattle were losing \$200 to \$250 a head.

What distinguishes the current market, however, is its duration.

"This has lasted so long and it involves so



 USDA announced it will purchase up to \$50 million worth of fed beef for the National School Lunch program;

 The National Cattlemen's Association and Beef Industry Council held a special background briefing for national news media on the current beef price and supply situa-

 USDA estimated the 1994 corn crop to be the second-largest in US history, leading to lower prices that will help stimulate more exports and domestic consumption;

The BIC's new beef coupon clipping campaign is in full swing; The latest Gallup Poll shows in-home beef purchase intent is up 14 percent and out-

many more cattle," he "It has just said. dragged on longer than anticipated.

of home purchase intent up 10 percent.

We knew we had too many cattle on feed due to cattle on feed reports and numbers being reported. We knew had some adjustment coming, but didn't know it would b ethis drastic. But it's not this unusual to have this kind of adjustment when have this many cattle.

Aggravating the mar-ket was a mild winter, with cattle performing well through the spring and summer.

This combination of "too many cattle on feed, and too many doing too well" dealt the market a double whammy for cattlemen.

Fortunately, for cattlemen, a huge beef demand was present to move lots of tonnage into the packing plants.

In 1993, for instance, a growth of demand in the wholesale meat market of five percent experienced. was Demand for beef from the food service sector grew a whopping 10

This is the only way to get yourself out of these predicaments, you sell yourself out of them," McNeill said.

"I think that, hopefully, on down the road we will see better times coming. But we have much to work through."

Feeders have seen prices which hit highes near \$83 cwt. in 1993dip to \$60 cwt. in mid-June, climb to \$70 in July then dip back to the low 60s in August.

"I don't know if we can hold prices," McNeill said. "We think we have hit bottom, seen a turning point, but the next week your down in the mid 60. It's hard to know were we stand.

"We've done our

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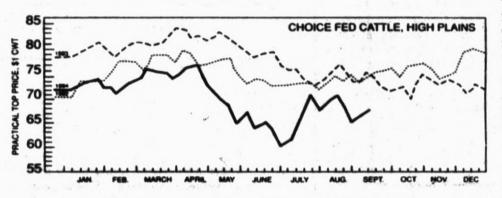
homework selling cattle," he stressed. "We realize we have got lots to sell. There has been no holding. Granted, we've had a lot of big cattle, but it was not

due to holding them." There has been enough around for packers to buy without putting a little time on them. We've been pushed into a corner due to numbers available. It's not something we've liked but it's been a part of our business."

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Region's feedlot capacity at 3.07 million in 1993

CATTLE, from Pg. 1

The 1994 Fed Cattle Survey of Southwestern Public Service Company sheds light on the state of the Texas Panhandle/Eastern New Mexico cattle region - called the Cattle Feeding Capital of the World.

Total capacity of feedlots in counties served by SPS stood at 3.071,450 in 1993.

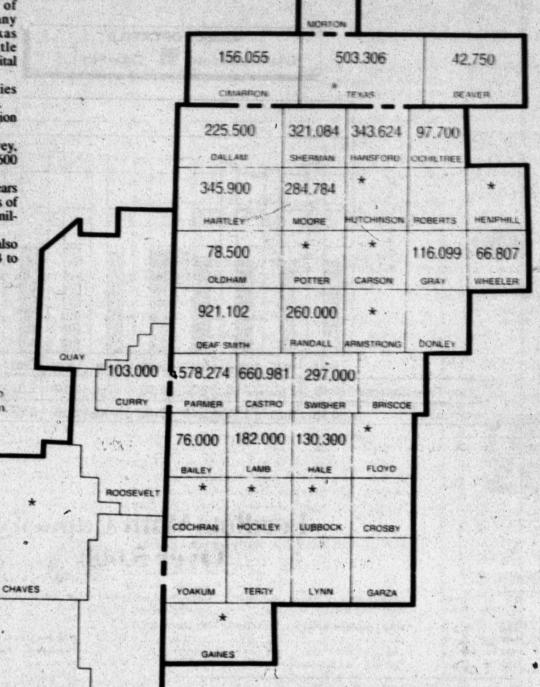
Actual number of cattle fed in the region was 6.269 million in 1993.

Of the 14 packing plants in the survey, total annual capacity was listed at 5.292,600

Growth of the fed cattle industry appears steadily upward since 1984. The numbers of cattle fed grew from approximately 5.3 million in 1984 to 6.269 in 1993.

Capacity of the region's feedlots has also grown - from 2.6 million head in 1984 to 3.07 million in 1993.

Numbers reported but not published to avoid disclosure of individual operation.



SPS Service Area



Recored weekly gain set in July marketings

Feedlot managers the week of July 15 saw record one-day and weekly cattle price advances and near-record

weeWy sales in Texas, according to Knight-Ridder Financial News. In Texas, fed cattle cash prices soared \$3.00 per hundredweight July 11, matching the record one-day gain set June 22, 1986.

F'rices continued to climb, settinga record \$7.00 weekly advance. The previous record weekly price gain, at \$5.00. was in the week of June 22, 1986, according to Jim Gill, market director with Texas Cattle Feeders Association. Top trade was \$69.00. USDA reported 115,000 cattle sold in Texas during the

Tom Brink, director of research for Cattle-Fax says it is important that the industry continues to sell cattle, because it will have to move the largest supplies of cattle of the year in the next three

U.S. cattle on feed hit 7.37 million

WASHINGTON (AP) - The number of cattle on feed totaled 7.37 million head in July, down 3 percent from July 1993 but up 5 percent from two years ago, according to the Agriculture Department.

July placements were 1.53 million head, up 2 percent from the same month a year ago and 7 percent from 1992.

Disappearance — cattle lost for a variety of reasons, such as death or movement from feedlots to pasture - accounted for 55,000 head in July, a decline of 32 percent from last year and a drop of 35 percent from

Net placements, which account for disappearance and other factors, totaled 1.47 million in July, up 4 percent from 1993 and 9 percent from two years ago.

Marketings for July dropped 2 percent from 1993, to 1.65 million head. This also marked a 2 percent decline from 1992 levels. These were the lowest marketings for July since 1984.

The July estimates are based on monthly reports from seven states.

Of the total eattle on feed, 90.8 percent were at feedlots housing more than 1,000

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Sat. 9 a.m., Sept. 17/Sun, 1 p.m., Sept. 18 DOWNTOWN SPUR, TEXAS

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THURSDAY, SEPTEMBER 22, 1994 - 10:00 A.M.

FARM EQUIPMENT AUCTION

LOCATION: Kalgary Gin Yard - From Crosbyton, Tx, go south 19 miles on Hwy, 651 to Hwy, 261 (Kalgary, Spur, and Post intersection), then East 3 mile **OWNERS: : RANDY HADDERTON & OTHERS**

SMALL GRADER, STRIPPER & TRAILERS - 1 AC Model D motor grader, motor fair: 1 - JD 283 Cotton Stripper, off JD 4430, on trailer -: 8 - Cobey 8x8x24 steel, wire cotton trailers; 1 Cobey 32-ft. flatbed, tandem axle Trailer: 1 Cobey

EQUIPMENT - 1- New Holland 1989 hay swather, 12-ft., # 495: 1- Caldwell 4-row shredder: 1 Bigham 8 row lister w/5 dikers, dbl. bar: 1 - Springtooth 28-ft. hyd. fold-up w/mulcher: 1-Hamby 8-row rotary hoe: 1- J. D. 4-bottom break plow, # 835: 1-J. d. 6 row buster planter: 1-Krause 4-row tandem: 1- 1,000 gal. water tank, truck chassis, lpg. conv.: 1-6 row drag seat sprayer, 4x4 bar: 1-6 row drag box planter: 1 - Nobel mulcher for tandem

Tool Bar & Tractor Attachments - 8-Stalk cutter row units: 1 - Hyd. 8 row rod weeder: 21 - 1x3 shanks: 2- J. d. 20.8x38 rims w/poor tires: 6 - J. D. rolling fenders: 1 - Case IH quick hitch, #2: 1 - J. D. tractor radio: 4 - Stubble mulch shanks: 1 - 200 gal, fiberglass spray tank, 3 pt. w/8 row boom: 8 - Beet knives and frames: 3 - New 18.4x38 Dyna Torque Goodyear Tires: 1 - 18.4x38 Radial Firestone, 6 ply, new: 3 - 10.00 x 16 tractor tires, 3 rib, new: 2 - 11.00x16 tires, 6-ply, new. 1 - Roll-A-Cone 7-9 row markers: 2 - PTO spray pumps: 5 - Ripper Shanks: 1 - Lot miscellaneous shanks,

Shop & Miscellaneous - 1 Amy disk roller, small gas motor: 1 - Citation kerosene pressure washer: 1 - Craftsman 15:, 12 speed drill press: 1 - Hyd. jack 30 ton-press: 1 -Ingersoll Rand shop air compressor: 1 - 2 1/4-ton floor jack, 2 - 3/4" socket sets, Stanley 13/16 to 2 3/8": 2- HD battery chargers: 3 - Chain saws: 1-PU A-frame: 1- Air paint gun: 1- Oxygen bottle: 1 - 36" Stilson wrench: 1 - Truck lug wrench: 2 - Hyd. jacks: 1

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Ernie Davis suspects that packers may be muscle flexing in cattle market By GORDON ZEIGLER

AgReview Writer

"We have had 14 continuous months of red ink the feedlot industry, and lost a quite a bit of equity," began Dr. Ernie Davis as he tried to put the current cattle situation in perspective.



and DAVIS

Recent events have put feeders at a disadvantage packers/buyers/retailers at an advantage, he says.

The packers/buyers are still I playing hardball with us," Davis said. "It looks to me that if they continue to push down these prices, we eventually will get to where we thin out the numbers in feedlots Whenever that happens we can get recovery.

Davis admits he thought that could be achieved by October or November, but it doesn't appear likely.

An analysis of recent cattle prices in real terms was almost shocking to marketing spe-

"When our prices dropped in June to \$60.50, we went back and looked at that," Davis said. "Not in nominal, but in real terms, that is the lowest price we have had in real dollars in the history of the cattle feeding industry.'

'That is not the best indication there at all," Davis said. It is bad for everybody. What is happening, during that same time when that price got that low the last week in june, the retailers' margins were the largest they have ever been been at \$1.42 — the retailers are not backing off on their prices, and the margins, for both the retailers and the packers have been good. The feedlots have been victimized by it.'

The full impact is seen when comparing

prices today to a year ago.

"Now we are seeing those losses in the feedlots reflected in 7 to 8 weight cattle prices,"

During an interview on Friday, Davis noted that prices were down \$11 from a year ago in5 to 7- weight feeder weaned cattle coming out of the herds, the prices are some \$10 to \$12 below a year ago, he indicated. "There is no good news," Davis volunteered.

"This is absolutely, probably one of the most dismal markets we have had in a long time."

In talking to some of the producers — many who feel like they a re still above the break even level here — Davis sees concern for the next

"So far as feeder prices are concerned, feeder calves will see a continual decline as we thin the herds," he said.

So where is any good news.

Davis said the best news for some will be that price of feeders and feed will be coming down, leading to inputs and cost of production coming down.

"We may get to where we can break even at \$70 per hundred weight, but we've got to get prices back there," Davis said.

The first three weeks in August fed cattle in the Texas Panhandle sold at \$70.38. Last year it was at \$76.96. The five year average is \$73.19.

"Numbers like these kind of tell you where we are," Davis said. "The thing I am most concerned about right

now is the price information we are getting. The packers/buyers are putting on m ore and more pressure on feedlots to sell on a formula basis, or forward contract. They want control of the cattle, control of the market.

With the prices the prices we are collecting on the market, we sometimes wonder if they are really reflective of what contract cattle and formula cattle are bringing . . . the formula changes from customer to customer. How many formulas are out there?"

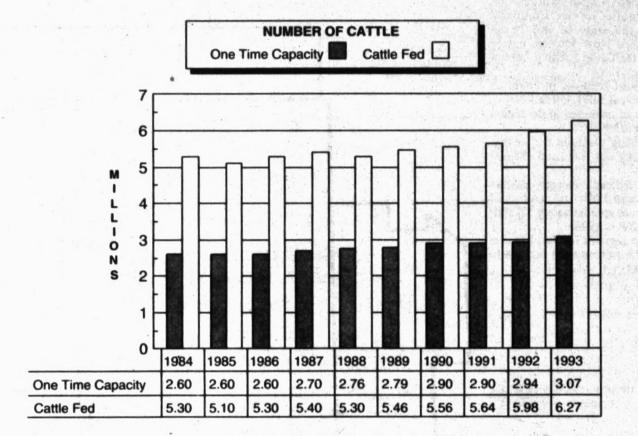
"I think the situation has gotten out of hand," Davis concludes. "The packers have gotten so large, and they are flexing their muscle and trying to control this industry and are doing a pretty doggone good job of it.

"Packers and the stockyard administration has the power or will to regulate and make sure that industry is playing on a level view. They've got the regulations there, if they would force that. I don't see a lot of activity by packers and stockyards in being active players in that mar-

"I think packers and stockyard administration are being intimidated by the large packers."

(Dr Ernie Davis, Livestock Marketing Specialist with the Texas A&M Extension Service, is an authority on the cattle markets. He writes a regular column which appears periodically in the West Texas Country Trader and AgReview.)

GROWTH OF THE FED CATTLE INDUSTRY



Feedlots With Capacity Over 5,000

State	County	Feedlot Name	Site No.	Capacity	State	County		Site No.	Capacity
NM	Chaves	Bogle Farms, Inc.	96	12,000	TX	Hale	Hale County Feeders	. 86	10,000
NM	Curry	Clovis Feedlot	97	11,000	TX	Hale	Texzona Cattle Feeders	84	35,000
NM	Curry	Mesa Livestock	120	8,000	TX	Hansford	Caprock #1	22	30,000
NM	Curry	Oppliger Cattle Feeder	119	30,000	TX	Hansford	Caprock #2	24	32,000
NM	Curry	Oppliger Land and Cattle	98	18.000	TX	Hansford	DGC Feeders	23	8.500
					TX	Hansford	Flint Rock Land & Cattle Corp		10,000
OK	Beaver	McGuire Feedyard, Inc.	90	10,000	TX	Hansford	Frontier Feedyards	-25	42.000
OK	Beaver	Tri-State Feeders, Inc.	14	22.000	TX	Hansford	Palo Duro Feedyard	28	32,000
STALL IN	the state of	20 and 20			TX	Hansford	Spearman Cattle Feeder, Inc.	26	10,000
OK	Cimarron	Boise City Feed Yard, Inc.	1	10,000	TX	Hartley	Caprock Industries #4	29	54,000
OK	Cimarron	Cimarron Feeders	2	62.000	TX	Hartley	Hartley Feeders, Inc.	5	25,000
OK	Cimarron	Felt Feed Yard	. 3	10,000	TX	Hartley	XIT Feeders	30	55,000
OK	Cimarron	Stafford Feed Yard	4.	10,000					
ОК	Texas	Brookover's	9	11,000	TX	Hemphill	Canadian Feedyard	95	30,000
OK	Texas	CRI Feeders	11	43.000	TX	Hockley	Hockley County Feedyard	89	14,000
OK	Texas	H. C. Hitch Feedlot	6	44,000	TX	Hutchinson	McCloy Feedlot	34	12,000
OK	Texas	Hitch Feeders I. Inc.	8	60,000		riucinison	sicciny recuior		12.000
OK	Texas	Pride Feeders #1	10	43,000	TX	Lamb	Littlefield Feedyard	117	27,500
OK	Texas	Texas County Feedyards	12	26,000	TX	Lamb	Olton Feedyards, Inc.	80	38,000
OK	Texas	Texhoma Cattle Feeders, Inc.	100	8,000	TX	Lamb	Springlake Cattle Co.	116	10,000
	12-1	afata a a a a a a a a a a a a a a a a a 			TX	Lamb	Sudan Livestock & Feeding	81	23,000
TX	Armstrong	Holland Feed Yard	37	5.000	TX	Lubbock	Lubbock Feedlots, Inc.	92	48,000
TX	Bailey	Coyote Lake Feedyard, Inc.	77	22.000	TX	Moore	Cactus Feeders, Inc.	31	63,000
TX	Bailey	WES-TEX Feed Yards, Inc.	79	25,000	TX	Moore	Dumas Cattle Feeders, Inc.	32	22,000
TX	Carson	Carson County Feedyards	38	14,500	TX	Moore	Texas Beef Producers	33	46,000
TX	Castro	Bar-G Feedyard	67	75,000	TX ·	Ochiltree	Jade Cattle Feeders, Inc.	103	7,000
TX	Castro	Beef Co., Inc.	63	9,000	TX	Ochiltree	Perryton Feeders, Inc.	109	25,000
TX	Castro	Bridges Cattle Company	127	5,000	TX	Ochiltree	Saguaro Feedyard, Inc.	110	15,000
TX	Castro	Cluck Feed Yard, Inc.	64	20,000	TV	0111	The state of the s		
TX	Castro	Dimmitt Feedyard, Inc.	65	45,000	TX	Oldham	FSW Cattle Co.	35	27,000
TX	Castro	Hill Feedlot	68	20,000	TX	Oldham	Kirkland Feedlot	112	10,000
TX	Castro	L S Feeders, Inc.	66	17,000		(A. 7. (2)	The Part of the State of the St	and the same	
TX	Castro	Look Cattle Feeders	69	5.000	TX TX	Parmer	Bovina Feeders	56	42.500
TX	Castro	Rafter 3 Feedyard	49	40,000	TX	Parmer	Caprock Industries. Inc. #5	62	35,000
TX	Castro	Seven X Feed Yard	70	30,000	TX	Parmer Parmer	Cattletown. Inc.	57	43,000
TX	Castro	Smith Cattle Feeders	73	14,000	TX	Parmer	Farwell Feeders, Inc.	58	25.000
TX	Castro	Sunnyside Cattle Co.	71	10,000	TX	Parmer	Friona Feedyard	59	28,000
TX	Castro	Texzona II	72	12.000	TX	Parmer	Lazbuddie Feeders	55	10,500
TV		White is a second second	A see		TX	Parmer	PACO Feedyard Paco Feedyard — 2	61	37.000
TX	Cochran	Whiteface Feedyard, Inc.	88	36,000	TX -	Parmer	West Plains Feedyard	78	5.000
TX	Dallam	Carrizo Feeders	15	10,000		Photo Carrier	west Flams recuyard	60	72.000
TX	Dallam	Coronado Feeders	111	58,000	TX	Potter	Tascosa Feedyard	36	15.000
TX	Dallam	Nortex Feedlot	16	17,500	TX	Randall	Lone Star Feedyard	53	42,000
TX	Dallam	Potter & Potter	13	5,000	TX	Randall	Randall County Feedyard	54	65,000
TX	Deaf Smith	Barrett & Crofoot East	44	45,000	TX	Sharman		AND LONG	
TX	Deaf Smith	Barrett & Crofoot West	48	65,000	TX	Sherman Sherman	Dean Cluck Feedlot	18	15,000
TX	Deaf Smith	Bartlett #2	46	42,000	TX	Sherman	Freeman Feedlot, Inc. Hart Start, Inc.	19	5,000
TX	Deaf Smith	Champion Feeders, Inc.	45	32,000	TX	Sherman		17	5,000
TX	Deaf Smith	Circle 3 Feedyard, Inc.	124	20,000	TX	Sherman	Morris Stock Farm Stratford Feedyard	7	6,500
TX	Deaf Smith	Frio Feeders	123	7,000	TX	Sherman		21	80,000
TX	Deaf Smith	Great Plains Cattle Feeders	122	26,000	•••	Sucrman	Walter Lasley & Sons, Inc.	20	18,000
TX	Deaf Smith	Hereford Feedyards	47	48,000	TX	Swisher	Bartlett No. 1	74	35,000
TX	Deaf Smith	Keeling Cattle Feedyard	125	17.000	TX	Swisher	Swisher County Cattle Co.	75	50,000
TX	Deaf Smith	Lookingbill Feedyard, Inc.	126	6,000	TX	Swisher	Tulia Feedlot. Inc.	76	25,000
TX	Deaf Smith	MC-6 Cattle Feeders, Inc.	121	22,000	TX	Swisher	Wrangler Feedyard	118	45,000
TX	Deaf Smith	Southwest Feedyard	50	42,000	TX	Wheeler	Haritage Park Coul. C	All the second	
TX	Deaf Smith	Sugarland Feedyards	51	28,000	TX	Wheeler	Heritage Beef Cattle Co.	42	30,000
TX	Deaf Smith	Tri-State Feedyards, Inc.	52	15,000	The second second	March Cold Cold Cold	Wheeler Feedyard, Inc.	43	12,000
TX	Deaf Smith	XCL Feeder, Inc.	115	6,000		TOTAL	CAPACITY	和原则	3,046,500
TX	Floyd	Caprock Industries, Inc.	87	35,000				reconstant	
TX	Gaines	Agri-Tech Feeders Corp.	94	35,000	1	A STATE OF THE STATE OF	four l'ediois		
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20,000

12,000

15,000

20,000

18.000

New Mexico

Total 5000 + Feedlots .

Lots Under 5000 Head.

13

11

125

.. 114

Oklahoma .

McLean Cattle Co., Inc.

Tejas Feeders, Inc. East

Tejas Feeders, Inc. West

Moody Farms

C Bar Feedyard

TX TX

7 - Thursday, September 15, 1994 - COUNTRY TRADER Grape cloning is subject of A&M research

LUBBOCK — The Texas Agricultural Experiment Station has been evaluating grape vaneties for the Texas High Plains since 1968 and has helped to identify the commercial varieties now being produced.

Now, Expenment Station scientists are seeking to identify the vine clones which have the best results in this

high-producing region. Clones of a variety are different sources of the same variety which may differ in vigor, yield and fruit quality due to viruses and mutations. Better clones may result in double the yield in many cases compared to poor clones.

"What we want to accomplish here on the Texas High Plains is to identify which of the clones are most adapted to our micro-environment and then find methods of identifying the clones already planted here on the High Plains so that growers may request replacement vines and new planting vines from the best clones," said Dr. William Lipe, **Experiment Station pro**fessor of viticulture.

Unfortunately most of the vineyards now in existence on the High Plains and the rest of

Couch chosen to take district extension post

COLLEGE TION-The Texas Agricultural Extension Service has named Dr. Martha E. Couch to the position of district director-home economics for Panhandle area, effective September 6. She fills the position held by the late Dr. Judy Flynn.

Couch is a 22-year of veteran Extension Service, having served as 4-H and youth development spe-Panhandle and South Plains areas the past 19 years, with headquarters at Lubbock. She also served as county Extension agent in Gaines County for three

"We are extremely pleased that Dr. Couch has accepted this key leadership and manage-ment position for the Panhandle area," said Kyle Smith, assistant director for county programs with the Extension Service. "She is will versed in the region and knows the Extension faculty, many Extension clien-

tele and supporters."

Couch will be officed at the Texas A&M Research and Extension Center at Amarillo.

SOLD! COUNTRY TRADER CLASSIFIEDS

Tecas were planted with late 1980s California unknown clones.

"What this means to the Texas grower is that he does not know what clone he or his neighbor planted in the past and cannot request more vines of the most desirable clones, n added

ipe. Most Tecas growers et their gspe vines from nurseries in

Foundation Plant Materials did not identify the clone on material they distributed and today many nurseries in California still do not identify the clone.

The four primary grape varieties planted on the Texas High Plains are Chardonnay, Cabernet Sauvignon, Chenin Blanc and

smaller planting of Riesling, Merlot, Pino Semillon, Noir, Cabernet Franc and Melon.

Clones of Cabernet Sauvignon, Chardonnay and Pinot Noir are planted Experiment Station in Lubbock and at the cooperative Texas cooperative Agricultural Experiment Stationfarm at Brownfield. The **Experiment Station at** Lubbock represents the sandy loam soils of the Central High Plains.

The Experiment Station at the Tech farm in Brownfield represents the sands of the Southern High Plains. Clones of Chardonnay, Melon and Riesling are planted at the Texas A g r i c u l t u r a l

facility in Halfway, representing the clay-loam soils of the Northern High Plains.

"This research should provide identification of the most suitable clone of each variety and in each area and hopefully help us to identify the better clones that exist in growers' vineyards, said Lipe.

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CATTLE **FEEDERS** PAT HALVERSON, Mgr.

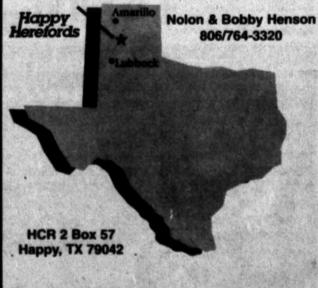
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quine program debuts this fall at West Texas A&M

The semester providingWest Texas A&M University agriculture majors with a new degree emphasis option.

"Students will have an equine industry and business option," Dr. Pipkin, WTAMU's director of the equine industry program and associate professor of animal science, said. "It will be an integration of business and science principles to horses and the horse industry.

Pipkin said the program will provide students with a broad base of horse and horse industry knowledge as

well as animal science and business training.

"The program is very unique because it is the only one of its kind in the United States," Pipkin said.

According to Pipkin, there has been wide response to this program across the coun-

"The potential stu-

dents recognize the marketability of a merge of the two areas,' Pipkin said. "There are many facets of the horse industry including recreation, show, race, as well as allied indus-

equipment and feed." Pipkin forecasts enrollment of between 50 to 100 majors within

in gear, starts, and moves.

The third PSA provides

several safety reminders for

tries such as health,

three years.

Along with the degree emphasis option, Pipkin plans some aesthetic and functional changes

to the WTAMU Horse Center in the near fil-

"We are planning a renovation of the facilities to incorporate addi-

tional teaching and research facilities," Pipkin said. "We also plan a modification of the facility to better meet animal housing needs."

Pipkin began his appointment Dec. 15,

Message is clear: Consumer, buy and eat more beef!

Consumers get word: "Buy beef now!

Listed below are results of some of the recent programs funded through checkoff investments of state beef councils and the Beef Board, and through investments of packers and processors. For information, contact BIC Update editor Joanne Fields at 312/670-9230.

Returning \$27.36 on every checkoff dollar invested, the test Cut & Save Label Incentive Program moved an additional 585,838 pounds of beef and increased net beef sales by close to \$1.7 million. Texas was one of three state beef councils participating in the program.

Beef recipe releases moved more beef during the biggest grilling holidays— Memorial Day, Father's Day and Fourth of July. The recipes were picked up by 673 newspapers with a combined circulation of more than 19 million.

The Fast Family Favorites fullcolor recipe page has been requested, to date, by food editors from 94 newspapers with a combined circulation of 6 million.

To promote beef within the foodservice industry, BIC participated in three trade shows during July. Checkoff-funded materials were distributed to foodservice representatives from schools, colleges, nursing homes, hotels, motels and other institutions.

Dietitians found our "Beef is as easy as 1,2,3" ad to be the most interesting ad in a recent issue of the Journal of the American Dietetic Association, according to READEX scores.

About 110,000 "Eat well, grow strong" posters, developed to teach children how beef fits into a healthy well-balanced diet, have been distributed since March. Survey results indicate that nine out of 10 teachers have used, or

panying educational materials. Findings also show 98 percent of teachers felt the program was 'very good" or "good."

To reach youth outside the classroom, a publicity program tar-geted at youth-oriented media has been launched. News releases, camera-ready games and puzzles, and a video news release will be distributed to youth media during the next few weeks.

More information about

John Deere safety materials

is available by writing Deere

Farm safety is object of unique John Deere program

Deere & Company has produced and released three 30-second public service announcements (PSA's) on tractor safety as part of its safety education efforts. The announcements were distributed via satellite to over 650 television stations throughout the U.S. during March.

"Accidents involving farm tractors of all sizes and brands claimed over 300 lives in 1992 according to National Safety Council estimates," says Al Higley, spokesman for Deere & Company. "These public service announcements represent one approach among many that John Deere is using to remind farmers and their families to operate tractors safely at all times. The goal of this and other efforts is to help reduce the number of tractor accidents and fatalities rural America experiences each year.'

These PSA's address three of the most common types of accidents involving farm tractors: runovers, overturns, and pto (power takeoff) driveline entanglements. Although John Deere tractors are shown in the announcements, the information on safe operation is

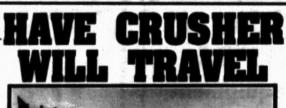
Adoption: Happily married and we wish to adopt a baby. Stay at home Mom. Call Shirl & Tom collect anytime. (806) 358-7743. is illegal to be paid for anything eyond legal/medical expenses.

appropriate for all tractor

One of the PSA's focuses on resisting the temptation to let children (or anyone else) ride along on a tractor designed for only one person — the operator. A rider who falls from a moving tractor could experience a serious injury - or worse.

A second announcement run over if the tractor is left warns farmers about the danger of attempting to bypass the normal procedure for starting a tractor. Bypass starting by shorting across electrical connections on the starter while standing on the ground is a dangerous practice. It puts operators in a position where they could be

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tractor owners and opera-

tors. These safety messages

include equipping older trac-

So, if you are considering making changes in your operation, see the LAND BANK ASSOCIATION for additional information on a loan program to fit your specific needs.

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